

# Kellands Corporate ~ Working with Professionals

*At Kellands Corporate we have always worked closely with fellow professionals, such as solicitors, accountants and HR consultants, to help provide their clients with corporate financial planning and employee benefit solutions.*

*Professionals choose to work with us for many reasons.*

## **Our pedigree and track record:**

- We have well over 30 years' experience
- During which time we have established excellent professional relationships
- We service over a 100 businesses nationwide

## **Type of clients we specialise in:**

- Company executives
- High net worth individuals
- Owners and directors
- SMEs
- Sole Traders
- Mid-size Ltd companies

## **Business areas that we specialise in:**

- Wealth management and financial planning for directors
- Auto-enrolment
- Employee benefits
- Business protection
- Corporate financial strategies

## **Our access to discounted portfolios and funds:**

Through our excellent working relationships, we have access to discounted portfolios and funds.

These include;

- BMO
- Brewin Dolphin
- Schroders
- Rathbones Greenbank
- Unum
- Vitality

From a company's perspective, with a fellow professional firm and their IFA working in tandem, they can appreciate the added value that the provision of all-embracing professional service provides.

Our auto-enrolment solution has been well received in the market. It is cost effective and works well in tandem with payroll solutions.

*To find out how we can help you and your clients, please contact us on 0117 900 4000 or 01684 850088, or visit [www.kellandcorporate.co.uk](http://www.kellandcorporate.co.uk)*



**KELLANDS**  
CORPORATE



Providing specialist financial advice